

Titan Online Lunch & Learns

The most comprehensive plant management software training in the industry just got even better! We have updated our Lunch & Learn program with a new series of topics designed to provide you with hands-on skills on some of the most important Titan 3000 features.

Lunch & Learn sessions are held online via Zoom and last 30 minutes to an hour, depending on topic. Instructors will focus on key features of a particular topic such as

takeoffs, project management, inventory, accounting, mobile applications and more. Attendees should be able to immediately apply the new skills learned to their day-to-day use of the Titan system.

Topics for 2023 are listed below. To schedule Lunch & Learns, simply email the instructor listed with the class. Or, if you would like more in-depth training or custom training for your team, please contact Tom Reilly (treilly@muka.net) for details on available educational programs or call our office at 732-866-8686.

LUNCH & LEARN INSTRUCTORS

Leah ClarkIclark@muka.netCaonabo Delgadocdelgado@muka.netKinetha Delgadokdelgado@muka.netPam Delisapdelisa@muka.netChe Elberfeldcelberfeld@muka.netAlex Mukaamuka@muka.netEd O'Malleyeomalley@muka.netTom Reillytreilly@muka.net

Lunch & Learn Online Dates: Most Fridays, except holidays via Zoom

Price: \$250 per Lunch & Learn session per plant location.

Session Times: Noon and 1 p.m. (Eastern Time)

Topic	Instructor	Date	Time
Form Options	L. Clark	9/8/23	Noon
Customer Relationship Manager	C. Elberfeld	9/8/23	1 p.m.
Price Levels Set-up and Management	L. Clark	9/15/23	Noon
Customer / Vendor Maintenance	C. Elberfeld	9/15/23	1 p.m.
Payroll Setup	C. Delgado	9/22/23	Noon
Quote Entry - Additional Prospect Tab	A. Muka	9/22/23	1 p.m.
VT 3000 Product Setup	L. Clark	10/6/23	Noon
Payroll Processing	C. Delgado	10/6/23	1 p.m.
• • •	K. Delgado	10/13/23	Noon
Costing Methods Explained	C. Elberfeld	10/13/23	1 p.m.
Open Job Order Reports			•
Task Manager	T. Reilly	10/20/23	Noon
Product Inquiry	L. Clark	10/20/23	1 p.m.
VT 3000 Quick Quote/Worksheet Modes	L. Clark	10/27/23	Noon
Freight Allocation and Landed Costs	P. Delisa	10/27/23	1 p.m.
Visual Estimator	C. Delgado	11/10/23	Noon
Purchase Orders/Adjustment Processing	C. Elberfeld	11/10/23	1 p.m.
System Audit Manager (SAM)	K. Delgado	11/17/23	Noon
Production Scheduling & Processing	C. Delgado	11/17/23	1 p.m.
A/P Invoicing, Check Processing, AP Distribution	P. Delisa	12/1/23	Noon
Quote Manager	L. Clark	12/1/23	1 p.m.
Purchasing Reports/A/P Clearing Account	C. Elberfeld	12/15/23	Noon
Document Management	P. Delisa	12/15/23	1 p.m.
Autobuilds	L. Clark	12/22/23	Noon
Commission Manager	C. Elberfeld	12/22/23	1 p.m.
Visual Estimator Calc Setup / Additional Variables	C. Delgado	1/5/24	Noon
Chart of Accounts/Budgets/Review of Journal Entries	K. Delgado	1/5/24	1 p.m.
Visual Estimator BOM	C. Delgado	1/12/24	Noon
Contractor Hub	A. Muka	1/12/24	1 p.m.
Visual Estimator Job Entry	C. Delgado	1/26/24	Noon
Assembly Structure	T. Reilly	1/26/24	1 p.m.
Production Dashboard and Production Reports	C. Elberfeld	2/2/24	Noon
Quality Control Setup	L. Clark	2/2/24	1 p.m.
Timesheet Module	A. Muka	2/9/24	Noon
Quality Control Mobile App Usage	L. Clark	2/9/24	1 p.m.
Sales Dashboard and Sales Reports	C. Elberfeld	2/16/24	Noon
Quality Control Batch Entry/Breaks	L. Clark	2/16/24	1 p.m.
Job Order Entry Part 1	T. Reilly	3/1/24	Noon
Storage Charge Utility	P. Delisa	3/1/24	1 p.m.
Job Order Entry Part 2	T. Reilly	3/8/24	Noon
Serial Numbers for Buy and Make Items	K. Delgado	3/8/24	1 p.m.
PickIT	A. Muka	3/15/24	Noon
VT 3000 Structure Maintenance Setup	L. Clark	3/15/24	1 p.m.

Visual Takeoff 3000 Entry	L. Clark	3/29/24	Noon
SignIT	A. Muka	3/29/24	1 p.m.
My Dashboard	C. Delgado	4/5/24	Noon
Vendor Invoice Processing/AP Distribution Feature	C. Elberfeld	4/5/24	1 p.m.
Dispatch	C. Elberfeld	4/12/24	Noon
BOM Processes	L. Clark	4/12/24	1 p.m.
Dead Stock Utility	L. Clark	4/19/24	Noon
List Maintenance		4/19/24	1 p.m.
Basic Purchase Order Entry and Special Buys	T. Reilly P. Delisa	4/26/24	Noon
Product Maintenance/Stock/Special/AR - Entry and Scheduling	C. Delgado	4/26/24	1 p.m.
BOM Entry Vertical Foot Products	L. Clark	5/3/24	Noon
PO Approval Process	T. Reilly	5/3/24	
* *	L. Clark		1 p.m.
BOM Entry Stock Products	L. Clark	5/10/24	
User Maintenance -Administrators		5/10/24	1 p.m.
Review of Company Maintenance - Administrators	C. Delgado	5/17/24	Noon
Quote Version Feature/Archiving	C. Delgado	5/17/24	1 p.m.
Active Tile Menu & Job Icons - Part 1	T. Reilly	5/24/24	Noon
Active Tile Menu & Job Icons - Part 2	T. Reilly	5/24/24	1 p.m.
OCR Plans	A. Muka	5/31/24	Noon
Enhanced Drawings	C. Delgado	5/31/24	1 p.m.
OCR Table	A. Muka	6/7/24	Noon
Unposted/Posted Entries Screen	C. Elberfeld	6/7/24	1 p.m.
Posting Warnings	K. Delgado	6/14/24	Noon
Pricing Types	L. Clark	6/14/24	1 p.m.
Cash Receipts/Statements/Bank Reconciliation	P. Delisa	6/21/24	Noon
Concrete Pipe Entry/Pipe Run Utility	C. Delgado	6/21/24	1 p.m.
Allocation Verification	L. Clark	6/28/24	Noon
Notes Manager/Job Notes/External Notes	T. Reilly	6/28/24	1 p.m.
Titan Search	K. Delgado	7/12/24	Noon
Pipe Maintenance	L. Clark	7/12/24	1 p.m.
Project/Engineering Manager	L. Clark	7/19/24	Noon
Finance Charges	P. Delisa	7/19/24	1 p.m.
Monthly Account Balance & Review of Reports (DrillDown)	K. Delgado	7/26/24	Noon
Job Lookup/Detail Entry Filters/Lookups/Column Display	L. Clark	7/26/24	1 p.m.
Titan Shortcuts	E. O'Malley	8/2/24	Noon
Step Techniques	L. Clark	8/2/24	1 p.m.
Visual Bay Scheduling	C. Delgado	8/9/24	Noon
Customer Status Manager	C. Elberfeld	8/9/24	1 p.m.
Fixed Asset Setup/Maintenance Plans	A. Muka	8/16/24	Noon
BASYS and Credit Fee Options	C. Elberfeld	8/16/24	1 p.m.
Job Column Display Feature	L. Clark	8/23/24	Noon
Label Overview	A. Muka	8/23/24	1 p.m.
Invoicing Options	C. Elberfeld	8/30/24	Noon
Freight Options	A. Muka	8/30/24	1 p.m.
Custom Report Writer	C. Elberfeld	9/6/24	Noon